

**NOTICE TO CUSTOMERS OF FIRST LEASIDE SECURITIES INC. ("FLSI") DATED
APRIL 11, 2013**

On December 7, 2012 the Ontario Superior Court of Justice issued an Order appointing Grant Thornton Limited as Receiver of the First Leaside group of companies (including FLSI) pursuant to section 101 of the *Courts of Justice Act*. As you may be aware, the appointment of the Receiver was made at the end of the proceedings commenced by the First Leaside Group of Companies under the *Companies' Creditors Arrangement Act* on February 23, 2012.

The Canadian Investor Protection Fund ("CIPF") had previously posted a Notice on its website on December 7, 2012 that it would institute a claims procedure that would be specific only to the customers of FLSI, CIPF's Member. The CIPF claims procedure is independent of the claims procedure being administered by the Receiver of the First Leaside group of companies.

During the week of April 8, 2013, CIPF has commenced the process of delivering notices to the former customers of FLSI regarding the claims procedure. The deadline for submission of claims to CIPF is October 12, 2013.

For more information on CIPF coverage and the claims procedure, you may contact CIPF at 416 866 3666 or toll-free at 1 866 243 6981 or visit CIPF's website at www.cipf.ca.

